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DEALMAKERS 2021 ALERT



2021 1st by M&A Deal Flow.

2021 2nd by General Corporate Finance Deal Flow.

2021 2nd by BEE Deal Value.

2021 3rd by General Corporate Finance Deal Flow.

2021 3rd by BEE Deal Flow.

2021 4th by M&A Deal Value.

CDH continues to trailblaze in M&A with DealMakers wins

In much needed positive news, local deal activity for the year was R484.6bn, a level not seen since 2015, excluding deals executed by companies with secondary listings on the JSE. Cliffe Dekker Hofmeyr (CDH) recognised the opportunity inherent in the increased deal activity, and with its distinctive client first focus the firm has, for the last 12 years out of 13, remained the preferred M&A deal legal advisers to more listed clients than any other corporate legal advisory firm in the market. This is an extraordinary acknowledgement by the firm's clients, of the value they place in partnering with CDH as well as the perseverance, grit, and focus of its M&A deal teams. sector specialisms, and the critical ancillary service disciplines that are indispensable to closing transactions.

During 2021, the firm's 59 M&A deals with a combined value of R117,634bn saw CDH increase its M&A deal flow, taking 19,80% market share, and proving that, while times are in flux, deal opportunities can still be found – whether they be commercial, financial, or strategic.

CDH's top honours achieved at the Ansarada DealMakers Annual Awards, included:

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CDH CEO Brent Williams says, "Thank you to our clients for their trust in us. Despite the strong headwinds of the past several years, CDH has consistently served our clients as the trusted M&A adviser that is quick to respond to challenges in the market and provide our clients with astute and agile legal solutions. With Africa looking promising for M&A deals in the coming years, we have no doubt that our office in Nairobi will be coming to the fore in this competitive market."

Director and National Head of CDH's Corporate & Commercial practice, Willem Jacobs, says, "the range of accolades secured by the firm demonstrates the diversity and resilience of CDH's capabilities." "Having to navigate the ever-changing, ever-evolving, and

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unpredictable environment that has been the last two years, it is only by building powerful partnerships with our clients that we were able to showcase powerful results. We find strength in our capacity to deliver excellence, with a deeply entrenched history within the M&A sector," he continued.

Cape Town Managing Partner and Corporate & Commercial Director, Gasant Orrie, adds that "whilst the industry has faced a challenging few years, it has proven resilient. We are grateful to our clients for trusting us. It is through their belief that our talent can shape the industry," he noted.

"We are excited at the prospect of being able to bring to bear CDH's client-centric approach to transactional work in the East Africa region," says Sammy Ndolo, Kenya Managing Partner. "As one of the partners in our esteemed Corporate & Commercial practice, I can confirm that we are leaders in M&A across Africa," adding "no matter your vantage point."

Regarding the future of the industry and the year ahead, Brent is confident that deal flow is only set to rise. "Our recognition for M&A Deal Flow for 12 out of the last 13 years - an unsurpassed record within the local market - is testament to our expertise and the commitment to continuously grow in South Africa and across the continent. CDH is ready to tackle 2022 with renewed vigour as we look forward to operating environments opening up and economies begin to recover", he concluded.



Thabile FuhrmannChairperson
Cliffe Dekker Hofmeyr





Brent Williams
Chief Executive Officer
Cliffe Dekker Hofmeyr





Gasant Orrie
Cape Managing Partner
Cliffe Dekker Hofmeyr





Sammy NdoloKenya Managing Partner
Cliffe Dekker Hofmeyr



OUR TEAM

For more information about our practice areas and services in South Africa and Kenya, please contact:



Thabile Fuhrmann Chairperson Director Dispute Resolution T +27 (0)11 562 1331 E thabile.fuhrmann@cdhlegal.com





Brent Williams Chief Executive Officer Director Corporate & Commercial T +27 (0)11 562 1167 E brent.williams@cdhlegal.com



Sammy Ndolo Managing Partner | Kenya T +254 731 086 649 +254 204 409 918 +254 710 560 114 E sammy.ndolo@cdhlegal.com



Gasant Orrie Cape Managing Partner Director Corporate & Commercial T +27 (0)21 405 6044 E gasant.orrie@cdhlegal.com



Allison Alexander Practice Head **Executive Consultant** Trusts & Estates T +27 (0)21 481 6403 E allison.alexander@cdhlegal.com



Practice Head Director Tax & Exchange Control T +27 (0)11 562 1063 E emil.brincker@cdhlegal.com

Emil Brincker



Jacquie Cassette Practice Head Director Pro Bono & Human Rights T +27 (0)11 562 1036 E jacquie.cassette@cdhlegal.com



Chris Charter Practice Head Director Competition T +27 (0)11 562 1053 E chris.charter@cdhlegal.com



Tim Fletcher Practice Head Director Dispute Resolution T +27 (0)11 562 1061 E tim.fletcher@cdhlegal.com

Muhammad Gattoo



Practice Head Director Real Estate T +27 (0)11 562 1174 E muhammad.gattoo@cdhlegal.com



Willem Jacobs Practice Head Director Corporate & Commercial T +27 (0)11 562 1555 E willem.jacobs@cdhlegal.com



Mashudu Mphafudi Acting Practice Head Director Finance & Banking T +27 (0)11 562 1093 E mashudu.mphafudi@cdhlegal.com



Aadil Patel Practice Head Director Employment T +27 (0)11 562 1107 E aadil.patel@cdhlegal.com



Christoff Pienaar Practice Head Director Technology, Media & Telecommunications T +27 (0)21 481 6350 E christoff.pienaar@cdhlegal.com

BBBEE STATUS: LEVEL ONE CONTRIBUTOR

Our BBBEE verification is one of several components of our transformation strategy and we continue to seek ways of improving it in a meaningful manner.

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JOHANNESBURG

1 Protea Place, Sandton, Johannesburg, 2196. Private Bag X40, Benmore, 2010, South Africa. Dx 154 Randburg and Dx 42 Johannesburg.

T +27 (0)11 562 1000 F +27 (0)11 562 1111 E jhb@cdhlegal.com

CAPE TOWN

11 Buitengracht Street, Cape Town, 8001. PO Box 695, Cape Town, 8000, South Africa. Dx 5 Cape Town. T +27 (0)21 481 6300 F +27 (0)21 481 6388 E ctn@cdhlegal.com

NAIROBI

Merchant Square, 3^{rd} floor, Block D, Riverside Drive, Nairobi, Kenya. P.O. Box 22602-00505, Nairobi, Kenya. T +254 731 086 649 | +254 204 409 918 | +254 710 560 114 E cdhkenya@cdhlegal.com

STELLENBOSCH

14 Louw Street, Stellenbosch Central, Stellenbosch, 7600. T +27 (0)21 481 6400 E cdhstellenbosch@cdhlegal.com

@2022 10627/FEB















