DEALMAKERS 2019

19 FEBRUARY 2020

DealMakers

THE LEGAL DEALMAKER OF THE DECADE BY DEAL FLOW

M&A Legal DealMakers of the Decade by Deal Flow: 2010-2019.

2019 1st by BEE M&A Deal Flow. 2019 1st by General Corporate Finance Deal Flow.

2019 2nd by M&A Deal Value.

2019 2nd by M&A Deal Flow.

DealMakers tracks all M&A deals and corporate finance transactions entered into by South African listed companies.



ALERT

CDH LAUDED AS DEALMAKER OF THE DECADE AT PRESTIGIOUS **INDUSTRY AWARDS**

Despite the general air of uncertainty that continues to pervade the local economy, Cliffe Dekker Hofmeyr (CDH) has advised on the most M&A deals in South Africa over the past decade, proving that it is business as usual for agile law firms that are innovative enough to adapt.

Cementing the firm's longstanding position as an industry leader, this impressive level of deal facilitation garnered recognition from DealMakers at their 19th Annual Awards Dinner, with the firm winning the first-ever award for Legal DealMaker of the Decade for Deal Flow between 2010 and 2019. The prestigious event was held last night to honour advisory excellence in the M&A industry. DealMakers tracks all M&A deals and corporate finance transactions entered into by South African listed companies.

In addition to being recognised as DealMaker of the Decade, the firm was also ranked first for Transaction Flow in General Corporate Finance, which Brent Williams, CEO at CDH, believes stands testament to them being the business law firm of choice.

"We have built our reputation on being commercial in our approach, yet providing our clients with certainty when it comes to their legal spend. We are known as being the lawyers who are accessible, transparent and will get deals done efficiently," Brent says.

As testament to the firm's transformational commitment, CDH was also recognised as the leading M&A legal advisers on Black Economic Empowerment (BEE) deals, winning the BEE Award for Deal Flow.

With sustainability and transformation remaining a key focus going forward, Brent adds that the firm will continue to foster deals of this nature: "In addition to supporting clients, we will continue to support the industries that our clients operate in by facilitating transformative and sustainable deals."

The in-depth business sector understanding evident within the CDH Corporate & Commercial team is supported by lawyers from various other practice areas, such as Finance & Banking, Competition, Tax & Exchange Control, Real Estate and more recently, FinTech.



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Regarding the future of the industry and the year ahead, Cape Town Managing Partner and Corporate and Commercial Director, Gasant Orrie believes that nurturing the partnerships forged through time and experience with clients will be critical.

Director and National Head of CDH's Corporate and Commercial practice, Willem Jacobs says that this diverse set of capabilities allows the firm the agility and innovation necessary to adapt and thrive in a tough deal-making environment.

"The volume of reportable M&A deals has certainly reduced year on year for the past few cycles. However, we have always prided ourselves on flexibility in order to offer our clients great value for money, and in a weak economic environment, this strength is accentuated," says Willem.

Regarding the future of the industry and the year ahead, Cape Town Managing Partner and Corporate and Commercial Director, Gasant Orrie believes that nurturing the partnerships forged through time and experience with clients will be critical. "Our approach is based on the motto 'we want to do more work with this client'. This focusses our attention on the fact that intensely negotiated, complex billing in a particular matter is not of utmost importance in the long term. It is a simple truism that the relationship is what matters – we try to stick to that."

SUMMARY OF AWARDS WON BY CDH AT THE DEALMAKERS AWARDS GALA DINNER, 18 FEBRUARY 2020:

- M&A Legal DealMakers of the Decade 2010 2019 (Deal Flow)
 CDH advised on 782 deals, accounting for 23,92% of the market share over the period.
- 1st by BEE M&A Deal Flow CDH advised on 9 deals, accounting for 15% of the market share.
- 1st by General Corporate Finance Deal Flow
 CDH advised on 26 deals, accounting for 29,89% of the market share.
- 2nd by M&A Deal Value
 CDH advised on deals with a combined value of R29,818 billion, accounting for 15.13% of the market share.
- 2nd by M&A Deal Flow CDH advised on 44 deals, accounting for 18,41% of the market share.

Kind regards,





Thabile FuhrmannChairperson
Cliffe Dekker Hofmeyr





Brent WilliamsChief Executive Officer
Cliffe Dekker Hofmeyr





Gasant OrrieCape Managing Partner
Cliffe Dekker Hofmeyr



M&A LEGAL DEALMAKERS OF THE DECADE BY DEAL FLOW: 2010-2019



OUR TEAM

For more information about our practice areas and services, please contact:



Thabile Fuhrmann Chairperson Director Dispute Resolution +27 (0)11 562 1331 E thabile.fuhrmann@cdhlegal.com



Jacquie Cassette National Practice Head Director Pro Bono & Human Rights T +27 (0)11 562 1036 E jacquie.cassette@cdhlegal.com



Christoff Pienaar National Practice Head Director Technology, Media & Telecommunications T +27 (0)21 481 6350 E christoff.pienaar@cdhlegal.com



Brent Williams Chief Executive Officer Director Corporate & Commercial T +27 (0)11 562 1167 E brent.williams@cdhlegal.com



Chris Charter National Practice Head Director Competition T +27 (0)11 562 1053 E chris.charter@cdhlegal.com



John Webber National Practice Head Director Real Estate T +27 (0)11 562 1444 E john.webber@cdhlegal.com



Gasant Orrie Cape Managing Partner Director Corporate & Commercial T +27 (0)21 405 6044 E gasant.orrie@cdhlegal.com



Tim Fletcher National Practice Head Director Dispute Resolution T +27 (0)11 562 1061 E tim.fletcher@cdhlegal.com



Deon Wilken National Practice Head Director Finance & Banking T +27 (0)11 562 1096 E deon.wilken@cdhlegal.com



Allison Alexander National Practice Head Executive Consultant Trusts & Estates T +27 (0)21 481 6403 E allison.alexander@cdhlegal.com



Willem Jacobs National Practice Head Director Corporate & Commercial T +27 (0)11 562 1555 E willem.jacobs@cdhlegal.com





Aadil Patel National Practice Head Director Employment T +27 (0)11 562 1107 E aadil.patel@cdhlegal.com

BBBEE STATUS: LEVEL ONE CONTRIBUTOR

Cliffe Dekker Hofmeyr is very pleased to have achieved a Level 1 BBBEE verification under the new BBBEE Codes of Good Practice. Our BBBEE verification is one of several components of our transformation strategy and we continue to seek ways of improving it in a meaningful manner.

This information is published for general information purposes and is not intended to constitute legal advice. Specialist legal advice should always be sought in relation to any particular situation. Cliffe Dekker Hofmeyr will accept no responsibility for any actions taken or not taken on the basis of this publication.

JOHANNESBURG

1 Protea Place, Sandton, Johannesburg, 2196. Private Bag X40, Benmore, 2010, South Africa. Dx 154 Randburg and Dx 42 Johannesburg. T +27 (0)11 562 1000 F +27 (0)11 562 1111 E jhb@cdhlegal.com

CAPE TOWN

11 Buitengracht Street, Cape Town, 8001. PO Box 695, Cape Town, 8000, South Africa. Dx 5 Cape Town. T +27 (0)21 481 6300 F +27 (0)21 481 6388 E ctn@cdhlegal.com

14 Louw Street, Stellenbosch Central, Stellenbosch, 7600. T +27 (0)21 481 6400 E cdhstellenbosch@cdhlegal.com

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