

Sabelo Goma

Director



Sabelo Goma is a Director in our Finance & Banking practice. He focuses primarily on secured and syndicated lending, acquisition finance, restructuring finance and leveraged finance (acting for lenders, borrowers and sponsors).

About Sabelo

Sabelo began his career at Bowmans as a Candidate Attorney in 2013 where he stayed until he was made Partner in February 2021. He has also spent time on secondment at Slaughter and May, as well as with FirstRand Bank Limited (acting through its Rand Merchant Bank division).

Credentials

Education

- LLB, University of the Witwatersrand

Experience

- Ascendis

Advising a consortium of local and international lenders in respect of restructuring the term loan facilities and the provision of new money facilities to be made available to Ascendis Financial Services Limited and members of the Ascendis Health Limited group in order to achieve a sustainable capital structure.

- Sun International Limited

Advising a consortium of lenders in respect of term loan facilities and preference share funding made available to Sun International Limited and certain of its subsidiaries in order to refinance existing facilities.

- Tsogo Sun Gaming Limited

Advising a consortium of lenders and noteholders in respect of term loan facilities made available to Tsogo Sun Gaming Limited and certain of its subsidiaries in order to refinance certain existing facilities.

- South African Airways

Advising a lender in respect of the provision of post-commencement financing for South African Airways SOC Limited (in Business Rescue)

Contact Sabelo

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[Sabelo on LinkedIn](#)

Expertise

[Finance & Banking Law](#)

Location

Johannesburg

Language

English

- **Harmony Gold Mining Limited**

Advising a consortium of local and international lenders in respect of USD term and revolving credit facilities made available to Harmony Gold Mining Limited.

- **AfriSam Proprietary Limited**

Advising AfriSam Proprietary Limited and its subsidiaries in respect of (i) the restructuring the term loan facilities through a debt-to-equity conversion and (ii) concluding the reorganisation of the corporate structure of the group.

- **KAP Industrial Holdings**

Advising KAP Industrial Holdings in relation to term loan facilities used for the purposes of (i) facilitating the certain acquisitions and (ii) funding its capex requirements.

- **South African Airways SOC Limited**

Advising South African Airways SOC Limited on (i) the novation of existing aircraft operating leases to third party lessors and (ii) the extension of current aircraft operating leases in accordance with its Long Term Turnaround Strategy.

Recognition

- **African Legal Awards**

Shortlisted "Rising Star-Private Practice"- African Legal Awards 2019